

	HPH LTD – HPI SARL – ALAPIS SA – LYD SA		P&O – AKTOR CONCESSIONS SA – PIRAEUS BANK SA		COSCO PACIFIC LTD	
Concession Period: 30 Years	Nominal Price (Euro .000)	Net Present Value discounted at a rate of 9% per annum (Euro .000)	Nominal Price (Euro .000)	Net Present Value discounted at a rate of 9% per annum (Euro .000)	Nominal Price (Euro .000)	Net Present Value discounted at a rate of 9% per annum (Euro .000)
1. Cumulative annual fee (not guaranteed)	3,107,742	599,241	430,422	97,651	881,288	188,538
2. Cumulative annual guaranteed fee [70% * (1)]	2,175,419	419,468	301,295	68,356	616,902	131,977
3. Cumulative Annual Rental per Container Terminal berth meter	173,201	41,628	185,753	41,362	131,361	32,339
4. Cumulative Annual Rental per Container Terminal square meter	191,805	44,421	162,885	38,109	169,914	40,138
5. Initial Payment	40,000	38,181	40,000	38,181	40,000	38,181
6. Cumulative Payments to ThPA SA over the Concession Period 30 years (1+3+4+5)	3,512,748	723,471	819,060	215,304	1,222,563	299,197
7. Guaranteed Cumulative to ThPA SA over the Concession Period 30 years (2+3+4+5)	2,580,425	543,698	689,933	186,009	958,177	242,635

Total Investment to the Container Terminal	489,031		468,087		331,533	
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