



THESSALONIKI PORT AUTHORITY SOCIETE ANONYME

TRADE REG. NO. 42807/06/B/99/30

General Electronic Commercial Registry No. 58231004000

REGISTERED OFFICES ADDRESS: INSIDE THE PORT OF THESSALONIKI
DATA AND INFORMATION FOR FISCAL PERIOD
from January 1 until September 30, 2013

In compliance with Decision 4/507/28.4.2009 by the Board of Directors of the Hellenic Market Commission

The following data and information that accrue from the financial statements aim to provide a general overview about the financial position and the financial results of ThPA SA. Consequently, we strongly advise readers that before making any investment decision or engage in any other transaction with the company to visit its website, where the financial statements are available, as well as the review report by the statutory auditor, where such is necessitated.

Competent Authority: Ministry for Shipping and the Aegean

Company Website: www.thpa.gr

Date of approval of the interim financial statements by the Board of Directors: November 28 2013

COMPREHENSIVE INCOME STATEMENT					BALANCE SHEET (FINANCIAL POSITION STATEMENT)		
Amounts in Euro					Amounts in Euro		
	01.01-30.09.2013	01.01-30.09.2012	01.07-30.09.2013	01.07-30.09.2012		30.09.2013	31.12.2012
Turnover	37.559.625,89	39.972.542,38	12.726.338,69	12.729.169,63	ASSETS	Recast	
Gross profits	16.225.752,31	17.219.338,54	6.090.722,66	5.555.608,11	Tangible fixed assets used for own purposes	52.307.002,37	52.473.085,96
Earnings before tax, financing and investment results	14.193.845,41	14.620.515,41	5.347.877,03	4.568.932,70	Investments in Property	4.671.446,52	4.671.446,52
Profits before tax	17.975.102,13	18.500.099,17	6.235.715,37	5.794.617,46	Intangible assets	1.001.466,27	860.736,59
Profits net of tax (A)	13.760.976,58	14.679.008,50	4.541.820,91	4.561.049,01	Other non-current assets	2.020.739,99	5.673.932,01
Attributable to:					Inventories	1.989.251,51	1.662.062,41
Parent company shareholders	13.760.976,58	14.679.008,50	4.541.820,91	4.561.049,01	Trade Receivables	5.608.686,10	4.585.298,56
Other total income/(losses) net of tax (B)	57.823,09	1.566.917,84	0,00	606.591,81	Other current assets	93.014.470,55	90.932.785,15
Total comprehensive income net of tax (A)+(B)	13.818.799,67	16.245.926,34	4.541.820,91	5.167.640,82	TOTAL ASSETS	160.613.063,31	160.859.347,20
Attributable to:					EQUITY AND LIABILITIES		
Parent company shareholders	13.818.799,67	16.245.926,34	4.541.820,91	5.167.640,82	Share Capital	30.240.000,00	30.240.000,00
Earnings net of taxes per share - basic and diluted (in €)	1,3652	1,4563	0,4506	0,4525	Other Equity items	113.504.007,80	114.805.208,13
Earnings before tax, financing and investment results and total depreciation	17.033.508,59	17.231.958,91	6.291.943,52	5.458.701,81	Total Equity (a)	143.744.007,80	145.045.208,13
					Provisions / Other long-term liabilities	4.947.685,88	5.006.151,73
					Short-term liabilities	11.921.369,63	10.807.987,34
					Total liabilities (b)	16.869.055,51	15.814.139,07
					TOTAL EQUITY AND LIABILITIES (a) + (b)	160.613.063,31	160.859.347,20

STATEMENT OF CHANGES IN EQUITY		
Amounts in Euro		
	30.09.2013	30.09.2012
Total equity at start of period (01/01/2013 and 01/01/2012 correspondingly)	145.045.208,13	129.847.422,56
		Αναδιατυπωμένα
Consolidated total income net of tax (continuing and interrupted activities)	13.818.799,67	16.245.926,34
Dividends distributed	-15.120.000,00	-4.032.000,00
Total equity at end of period (30/09/2013 and 30/09/2012 correspondingly)	143.744.007,80	142.061.348,90

CASH FLOW STATEMENT - Indirect Method		
Amounts in Euro		
	30.09.2013	30.09.2012
Operating activities		
Earnings before tax	17.975.102,13	18.500.099,17
Plus / less adjustments for:		
Depreciation	2.839.671,10	2.611.443,50
Provisions	354.643,79	630.667,78
Income from unutilized provisions	-267.872,91	0,00
Interest credit and related income	-3.176.753,22	-3.719.550,31
Results (income, expenses, profits and losses) from investing activities	-605.188,50	-160.809,51
Depreciation of subsidized fixed assets	-7,92	0,00
Interest charges and related expenses	685,00	776,06
Plus / less adjustments for changes in working capital accounts or related to operating activities:		
Increase in inventories	-378.696,10	-10.796,10
(Increase)/Reduction in receivables	-72.875,19	229.503,60
Increase/(Reduction) in liabilities (excl. banks)	269.578,42	-872.034,57
Personnel compensation payments	-255.000,00	-210.000,00
Interest charges and related paid-up expenses	-685,00	-776,06
Tax paid	-2.848.222,83	-2.043.357,54
Total inflow from operating activities (a)	13.834.378,77	14.955.166,02
Investing activities		
Purchase of tangible and intangible assets	-2.814.317,19	-2.446.045,21
Sale of financial instruments available for sale	3.750.000,00	2.472.000,00
Sale of financial instruments at fair value through P&L	1.000.000,00	0,00
Interest collected	2.280.616,70	2.489.261,53
Total inflow/(outflow) from investing activities (b)	4.216.299,51	2.515.216,32
Financing activities		
Dividends paid	-15.105.851,99	-4.030.027,50
Total outflow from financing activities (c)	-15.105.851,99	-4.030.027,50
Net increase in period's cash and cash equivalents (a)+(b)+(c)	2.944.826,29	13.440.354,84
Cash and cash equivalents at the beginning of the period	87.507.526,11	68.793.483,58
Cash and cash equivalents at the end of the period	90.452.352,40	82.233.838,42

ADDITIONAL FACTS AND INFORMATION

1. The same key accounting policies followed in the preparation of the annual financial statements on 31/12/2012 have been observed, with the exception of the new or revised accounting standards and interpretations which entered into effect in 2013, taking into account the differentiation of the accounting policy regarding employee compensation provisions of IAS 19, which allows the direct recognition of actuarial profits and losses on equity in compliance with IAS 8, as cited in note 2 to the interim concise financial statements. The corresponding sums of the comparable periods have been correspondingly recast, by applying IAS 8.

2. Company investments in fixed assets for the current period amount to € 2.814.317,19 (30.09.2012: € 2.446.045,21)

3. The Company has not been audited for taxation purposes for fiscal years 2005-2010. (note 4.17.4 in the interim financial statements)

4. At the end of the current fiscal period the Company did not hold any own shares.

5. There are no liens registered on the Company's fixed assets.

6. There are no disputes in arbitration or sub judice, or court rulings or arbitration awards which could have a significant impact on the financial status or operation of the Company.

7. The company has formed, up to 30.09.2013, total provisions for open tax years amounting to € 406.371,74 and other provisions amounting to € 417.509,99.

8. Number of staff employed on 30.09.2013 and 30.09.2012 amounted to 418 & 458 people respectively.

9. No interruption of the operation of a Company sector has occurred in the period closed.

10. Earnings per share were calculated based on the weighted average on the total number of shares.

11. Transactions with related parties: (as such are defined in IAS 24) Income: € 0, Expenses: € 0, Receivables: € 0, Liabilities: € 0, Receivables from Management: € 0, Liabilities to Management: € 3.922,73 Executives and BoD fees: € 526.783,77

12. The Regular General Meeting of Company Shareholders approved the distribution of dividend from the profits for fiscal year 2012 amounting to € 15.120.000,00 (€ 1,50 / share). Following the deduction of the tax corresponding to the dividend, most of the net sum was paid on 23/7/2013.

13. Other total comprehensive income after tax includes the valuation of the financial instruments available for sale, amounting to € 8.374,00, as well as the income tax corresponding to the actuarial losses due to the change of the tax rate, amounting to € 49.449,09.

CHAIRMAN AND CEO ThPA SA	VICE-CHAIRMAN	CHIEF FINANCIAL OFFICER	ACCOUNTANT
ST. AGELOUDIS ID Card No.: AB 701240/06	K. PAPAIOANNOU ID Card No.: AA 727946/04	A. BROZOS ID Card No.: P749845/97	M. HONDROULAKI License No.: 0039369 / ID Card No.: AE179855/07