

## THESSALONIKI PORT AUTHORITY SOCIETE ANONYME

TRADE REG. NO. 42807/06/B/99/30

G.E.C.Reg. no. 58231004000

DATA AND INFORMATION FOR FISCAL PERIOD

from January 1 2013 until March 31 2013

In compliance with Decision 4/507/28.4.2009 by the Board of Directors of the Hellenic Market Commission

The following data and information that accrue from the financial statements aim to provide a general overview about the financial position and the financial results of ThPA SA. Consequently, we strongly advise readers that before making any investment decision or engage in any other transaction with the company to visit its website, where the financial statements are available, as well as the review report by the auditor, where such is necessitated.

Competent Service: Ministry of Shipping Affairs and the Aegean

Company Website: www.thpa.gr

Date of approval of the interim financial statements by the Board of Directors: May 30, 2013

COMPREHENSIVE INCOME STATEMENT				BALANCE SHEET (FINANCIAL POSITION STATEMENT)		
Amount	Amounts in Euro 01.01-31.03.2013 01.01-31.03.2012			Amounts in Euro 31.03.2013 31.12.2012		
	0.10.2 0.10.0.20.20	0101 0100			5110512010	
	40.004.004.00			ASSETS		(recast)
Turnover Gross profits/(losses)	12.306.284,33 5.165.523,18			Tangible fixed assets used for own purposes Investments in Property	53.205.828,53 4.671.446,52	52.473.085,96 4.671.446,52
				Intangible assets	1.026.236,79	860.736,59
Earnings (losses) before tax, financing and investment results	4.375.199,03		4.756.520,75	Other non-current assets Inventories	2.481.722,15 1.905.207,88	5.673.932,01 1.662.062,41
Profits before tax	6.022.890,03		6.107.164,64	Receivables from customers Other current assets	7.199.232,94 101.363.362,80	4.585.298,56 90.932.785,15
Profits after taxes (a)	4.871.512,73		4.867.766,64	TOTAL ASSETS	171.853.037,61	160.859.347,20
Attributable to:						
Parent company shareholders	4.871.512,73		4.867.766,64			
Other total income net of tax (b)	70.023,09		1.262.748,21			
Total comprehensive income net of tax (a)+(b)	4.941.535,82		6.130.514,85	EQUITY AND LIABILITIES		
Attributable to: Parent company shareholders	4.941.535,82		6.130.514,85	Share Capital Other Equity items	30.240.000,00 119.746.743,95	30.240.000,00 114.805.208,13
Basic earnings (losses) net of tax per share (in €)	0,4833		0,4829	Total Equity (a)	149.986.743,95	145.045.208,13
basic earnings (tosses) net of tax per snare (in e)	0,4633		0,4629	Provisions / Other long-term liabilities Short-term liabilities Total liabilities (b)	5.025.789,74 16.840.503,92 21.866.293,66	5.006.151,73 10.807.987,34 15.814.139,07
Earnings(losses) before tax, financing and investment results and total depreciation	5.296.092,85		5.612.268,43			
•	,			TOTAL EQUITY AND LIABILITIES (a) + (b)	171.853.037,61	160.859.347,20
STATEMENT OF CH	IANGES IN FOURTY		1	CASH FLOW STATEMENT - Indirect	method	
STATEMENT OF CHANGES IN EQUITY  Amounts in Euro			Amounts in Euro			
_	31.03.2013	31.03.2012		On a washing an assistation	31.03.2013	31.03.2012
		(recast)		<u>Operating activities</u> Earnings before tax	6.022.890,03	6.107.164,64
Total equity at start of period (01/01/2013 and 01/01/2012 correspondingly)	145.045.208,13	129.847.422,56		Plus / less adjustments for:		
Consolidated total income net of tax (continued and interrupted activities)	4.941.535,82	6.130.514,85		Depreciation	920.893,82	855.747,68
Dividends distributed	0,00	0,00		Provisions	88.421,19	121.981,01
Total equity at end of period	149.986.743,95	135.977.937,41		Credit Interest and related income	-1.042.784,50	-1.230.373,60
(31/03/2013 and 31/03/2012 correspondingly)				Results (income, expenses, profits and losses) from investing activities	-605.188,50	-120.493,54
				Depreciation of subsidized fixed assets	0,00	0,00
				Interest charges and related expenses  Plus / less adjustments for changes in working capital accounts or  relating to operating activities	282,00	223,25
				Increase / (reduction) in inventories	-243.145,47	82.358,30
				Reduction / (increase) in receivables (Reduction) / increase in liabilities (excl. banks)	-2.579.648,87 4.626.405,22	-387.607,13 -616.907,50
ADDITIONAL FACTS AND INFORMATION				Personnel compensation payments	-45.000,00	-60.000,00
ADDITIONAL FACTS	AND INFORMATION			Interest charges and related paid-up expenses Taxes paid	-282,00 0,00	-223,25 0,00
The same key accounting policies and assessment were followed of statements as of 31/12/2012 save for the amendment of IAS 19 (employstatement and the changes in equity statement, due to a change in its an equity statement.	yee benefits). The company has ac					
				Total inflow (outflow) from operating activities (a)	7.142.842,92	4.751.869,86
2. Company investments in fixed assets for the current period amount	to € 1.819.136,59 (31-03-2012: €	425.910,36)		<u>Investing activities</u> Purchase of tangible and intanglible fixed assets	-1.819.136,59	-425.910,36
3. The Company has not been tax audited for fiscal years 2005-2010.(note 8.28.4 in the annual financial report)				Sale of financial instruments available for sale	3.750.000,00	0,00
4. At the end of the current fiscal period the Company did not hold any own shares.			Purchase of financial instruments available for sale	0,00	0,00	
5. There are no liens registered on the Company's fixed assets.				Interest collected	271.383,41	1.066.802,90
6. There are no disputes in arbitration or sub judice, or court rulings or arbitration awards which could have a significant impact on the financial status or operation of the Company.			Total inflow / (outflow) from investing activities (b)	2.202.246,82	640.892,54	
7. The Company has formed until 31.03.2013, total provisions for open tax years amounting to €406.371,74€ and other provisions amounting to €443.805,55			Financing activities Dividends paid	0,00	0,00	
			Total outflow (inflow) from financing activities (c )	0,00	0,00	
9. No interruption of the operation of a Company sector has occurred in the period closed.				Net increase/(decrease) in period's cash and cash equivalents (a) +(b) +(c)  Cash and cash equivalents at the beginning of the	9.345.089,74	5.392.762,40
10. Earnings per share were calculdated based on the weighted average on the total number of shares.			period	87.507.526,11	68.793.483,58	
11. Transactions with related parties (as such are defined in IAS 24): Income: € 0, Expenses € 0, Reœivables: € 0, Liabilities: € 0, Receivables from Senior Management: € 0, Liabilities to Management: €10.138,68, Executive and Board of Directors fees: € 180.380,93				Cash and cash equivalents at the end of the period	96.852.615,85	74.186.245,98
<b>12</b> . The Board of Directors of the Company recommended that the d € 6.048.000 (€ 0,60 / share), sum that is pending on the approval by	•	•	12 amount to			
13. Other comprehensive income net of tax include: the valuation of well as taxation of actuarial profits (amend. IAS 19) amounting to 49	449,09€.		20.574€ as			
THE CHAIRMAN & CEO OF ThPA SA THE VICE-CHAIRMAN	THE FI	INANCIAL MANAGER		THE ACCOUNTANT		