

THESSALONIKI PORT AUTHORITY SOCIETE ANONYME

TRADE REG. NO. 42807/06/B/99/30

General Electronic Commercial Registry (GEMI) No. 58231004000

REGISTERED OFFICE ADDRESS: INSIDE THE PORT OF THESSALONIKI

DATA AND INFORMATION FOR THE PERIOD

from January 1st until March 31st, 2015 Pursuant to Decision no. 4/507/28.4.2009 by the Board of Directors of the Hellenic Capital Market Commission

The following data and information that accrue from the financial statements aim to provide a general overview about the financial position and the financial results of ThPA SA. Consequently, we strongly advise readers that before making any investment decision or engage in any other transaction with the company to visit its website, where the financial statements are available, as well as the review report by the auditor, where such is necessitated. Competent Authority: Ministry of Economy, Infrastructure, Shipping and Tourism

Company Website : www.thpa.gr Date of approval of the interim financial statements by the Board of Directors: 28 May 2015

COMPREHENSIVE INCOME STATEMENT Amounts in Euro				FINANCIAL POSITION STATEMENT Amounts in Euro		
	01.01-31.03.2015	01.01-31.03	.2014		31.03.2015	31.12.2014
				ASSETS		
ùrnover	13,077,728.99		12,840,429.12	Tangible fixed assets utilized for own purposes	50,511,045.31	51,101,225.25
Gross profits/(losses)	6,383,575.11		5,894,480.15	Investments in Property	3,464,508.46	3,464,508.46
arnings/(losses) before tax, financing				Intangible assets Other non-current assets	779,495.25 3,051,173.18	818,776.29 3,110,426.34
nd investment results	6,004,442.78		5,437,776.10		1,548,702.44	1,688,618.4
rofits/(losses) before tax	6,565,417.83		6 258 400 20	Trade receivables Other current assets	5,008,920.73 86,929,607.27	6,063,572.08 79,963,439.34
				-		
rofits/(losses) net of tax (a)	4,851,711.46		4,635,963.92	TOTAL ASSETS	151,293,452.64	146,210,566.21
Distributed to:	4 951 711 46		4 625 062 02			
Parent company owners	4,851,711.46		4,635,963.92			
ther comprehensive income net of tax (b)	-102,480.00		24,400.00			
Total comprehensive income net of tax (a)+(b)	4,749,231.46		4,660,363.92	EQUITY AND LIABILITIES		
Distributed to: Parent company owners	4,749,231.46		1 660 363 97	Share Capital Other Equity items	30,240,000.00 103,277,944.35	30,240,000.00 98,528,712.89
raten company owners	4,747,231.40		4,000,303.92	Total Equity (a)	133,517,944.35	128,768,712.8
rofits/(losses) after taxes per share - basic (in \in)	0.4813		0.4599			
				Provisions / Other long-term liabilities Short-term liabilities	5,229,185.78 12,546,322.51	5,207,906.80 12,233,946.52
				Total liabilities (b)	17,775,508.29	17,441,853.32
Carnings/(losses) before tax, financing						
nd investment results and total depreciation	6,942,129.38		6,379,962.74		151 202 452 (4	146,210,566.2
				TOTAL EQUITY AND LIABILITIES (a) + (b)	151,293,452.64	140,210,500.2
STATEMENT OF CHANGES IN EQUITY				CASH FLOW STATEMENT-Indirect Method		
A	mounts in Euro 31.03.2015	31.03.2014		Amounts in Euro	31.03.2015	31.03.2014
_				Operating activities	51.05.2015	51.05.2014
				Earnings before tax	6,565,417.83	6,258,499.20
Fotal equity at start of period	128,768,712.89	148,454,884.81				
01/01/2015 and 01/01/2014 correspondingly) Consolidated total income net of tax (continued and interrupted				Plus / less adjustments for:		
activites)	4,749,231.46	4,660,363.92		Depreciation	939,309.76	942,186.64
ividends distributed	0.00	0.00		Provisions	204,156.91	140,623.23
atal aquity at and of naviad	133,517,944.35	153,115,248.73			0.00	194.19
otal equity at end of period 31/03/2015 and 31/03/2014 correspondingly)		155,115,246.75		Loss from the impairment of fixed assets	-561,950.05	
				Interest credit and related income Depreciation of subsidized fixed assets	-301,930.03	-821,224.70
					975.00	501.60
				Interest charges and related expenses Plus / less adjustments for changes in working capital accounts or	975.00	501.00
				which relate to operating activities:	20 450 40	400 040 77
				Increase in inventories	-26,150.46	-108,316.77 1,236,499.51
				(Increase)/Reduction in receivables Reduction in liabilities (excl. banks)	-2,554,009.05 -1,405,430.35	-3,641.83
				Personnel compensation payments	-15,000.00 -975.00	0.00 -501.60
ADDITIONAL FACTS AND INFORMATION				Interest charges and related paid-up expenses Tax paid	0.00	-712,021.90
. The same key accounting policies followed in the preparation	n of the annual financial statements on De	cember 31, 2014.		Total inflow from operating activities (a)	3,144,721.43	6,932,797.57
				Investing activities	5,111,721.15	0,702,777.07
2. Company investments in fixed assets for the current period amount to € 309.848,78 (31-03-2014: €418.415,79)				Purchase of tangible and intangible fixed assets	-309,848.78	-418,415.79
3. The Company has not been audited for taxation purposes for	r fiscal years 2005-2010. (note 4.17.4 in t	he interim financial	statements).			
4. At the end of the current fiscal period the Company did not he	old any own shares.					
5. There are no liens registered on the Company's fixed assets	s.			Collected interest	98,341.69	205,705.85
6. There are no disputes in arbitration or pending, or court rulings or arbitration awards which could have a significant impact on the			t on the			
inancial status or operation of the Company.		a eigeneant impac		Total outflow from investing activities (b)	-211,507.09	-212,709.94
inditional status of operation of the company.						
	for open tax years amounting to 406 371	74€and other provisi	ons			
7. The company has formed, up to 31.03.2015, total provisions for	for open tax years amounting to 406.371,	74€and other provisi		Financing activities		
7. The company has formed, up to 31.03.2015, total provisions formounting to 417.509,99 €		74€and other provisi		<u>Financing activities</u> Dividends paid	0.00	0.00
7. The company has formed, up to 31.03.2015, total provisions formounting to 417.509,99 €		74€and other provisi		-	0.00 0.00	
7. The company has formed, up to 31.03.2015, total provisions formounting to 417.509,99 € 8. Number of staff employed on 31.03.2015 and 31.03.2014: 3	897 & 427 people respectively.	74€and other provisi		Dividends paid		0.00 0.00 6,720,087.63
 The company has formed, up to 31.03.2015, total provisions formounting to 417.509,99 € Number of staff employed on 31.03.2015 and 31.03.2014: 3 No operational sector of the Company has been interrupted in 	897 & 427 people respectively.	74€and other provisi		Dividends paid Total flows from financing activities (c)	0.00	0.00 6,720,087.63
 7. The company has formed, up to 31.03.2015, total provisions formounting to 417.509,99 € 8. Number of staff employed on 31.03.2015 and 31.03.2014: 3 9. No operational sector of the Company has been interrupted in 10. Profts per share were calculated based on the weighted aver 11. Transactions with related parties (as such are defined in IAS 	 897 & 427 people respectively. a the current period. arage of the share total. 24) Income: € 0, Expenses: € 0, Rece 	vables: € 0, Liabiliti	ies: € 0,	Dividends paid Total flows from financing activities (c) Net increase in period's cash and cash equivalents (a) +(b) +(c) Cash and cash equivalents at beginning of period	0.00 2,933,214.34 78,781,985.82	0.00 6,720,087.63 96,513,676.62
 7. The company has formed, up to 31.03.2015, total provisions formounting to 417.509,99 € 8. Number of staff employed on 31.03.2015 and 31.03.2014: 3 9. No operational sector of the Company has been interrupted in 10. Profts per share were calculated based on the weighted aver 11. Transactions with related parties (as such are defined in IAS Receivables from Management: € 0, Liabilities to Management: € 12. The Board of Directors of the Company recommended for 	 897 & 427 people respectively. a the current period. rage of the share total. 24) Income: € 0, Expenses: € 0, Rece €5.360,72, Executives and BoD remuner. r dividend from the profits of fiscal year 20 	ivables: € 0, Liabiliti ation: € 179.245,86. 114 the sum of € 7.0	ies: € 0, 56.000 (€	Dividends paid Total flows from financing activities (c) Net increase in period's cash and cash equivalents (a) +(b) +(c)	0.00 2,933,214.34	0.00 6,720,087.63 96,513,676.62
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